



# Matthews United Methodist Endowment

Preserving a Legacy to REACH. TEACH. PRAISE. SERVE.

## Letter of Instruction – Estate Gift

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Date: \_\_\_\_\_

Please complete the information in sections A – C below.

A. I have made a commitment to the Matthews United Methodist Endowment Fund and would like this gift to be:

- Anonymous \_\_\_\_\_
- Recognized as an Endowment Fund supporter and should be listed as:

\_\_\_\_\_

B. I would be willing to share my reasons for supporting the Matthews United Methodist Endowment Fund with the congregation. (Celebration, Website, Annual Endowment Celebration meeting)

YES \_\_\_\_\_ NO \_\_\_\_\_

C. Indicate in the chart below where you want your contributions to the endowment fund to be directed (should total 100%).

Fund Designation	%
1. <b>General Endowment</b> (undesignated) to support the programs, ministry areas, and general operations of the church as determined by the Finance Committee leadership.	
2. <b>Mission</b> Fund for missions in and beyond the local church and community, consistent with the direction provided by the Global Impact Committee.	
3. <b>Capital Improvements and Renovation</b> to support the major maintenance and improvements of church facilities as determined by the Trustee Committee.	
4. <b>Professional Development</b> to provide support beyond the annual budget for educational and training opportunities for staff, clergy and congregants as determined by the Senior Pastor and the Staff Parish Relations Committee.	

*If you believe your contribution will be in excess of \$50,000 and you would like to consider a more specific fund designation within the four fund areas listed above, please contact the Endowment Committee chairperson or the senior pastor.*